

Robert L. Schwartz
No. 04890-061
FCI Ashland
Federal Correctional Institution
P.O. Box 6001
Ashland, KY 41105

Date: April 10, 2013

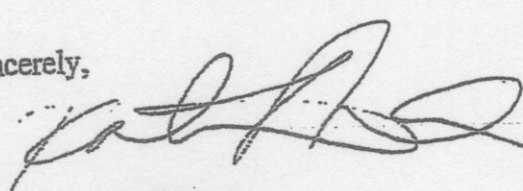
Re: Expert Witness in Potential Malpractice Cause of Action

Dear Mr. Schwartz:

Pursuant to your request, this letter is to confirm that I would be willing to serve as an expert witness in any potential malpractice cause of action brought by you against the firm and the attorneys who represented you during the trial phase of your criminal case in the U.S. District Court for the Southern District of Ohio, Case No. 1:09-cr-067. In my professional opinion, your former attorneys' failure to understand the concept of forfeiture in a criminal proceeding in general, and the defenses available to you both as to the case as a whole and as to the forfeiture component, resulted in, among other things, the imposition of a 2.4 million dollar forfeiture money judgment against you.

Please feel free to contact me with any questions or concerns.

Sincerely,


Katherine MacPherson